

Montana Residential Electric – Existing Home Program Incentive Amounts, Guidelines & Application

EFFECTIVE JULY 1, 2023 - JUNE 30, 2024

Efficiency Opportunities	Incentive Amount Per		Qualifications
ENERGY STAR® Rated Equipment			
Air Purifier	\$100.00	Unit	Must be ENERGY STAR Rated
Clothes Washer	\$25.00	Unit	
Clothes Dryer	\$25.00	Unit	
Dishwasher	\$25.00	Unit	
Bathroom Exhaust Fan	\$11.00	Unit	
Room Air Conditioner	\$10.00	Unit	
Printer	\$0.50	Unit	
Desktop Computer	\$6.00	Unit	
Notebook Computer	\$0.50	Unit	
Water Cooler	\$40.00	Unit	No Leased Equipment. Must be ENERGY STAR Rated
Energy Saving Equipment			
Smart Strip Surge Protector	\$12.50	Unit	Must be Smart Surge Protector
Clothesline	\$0.50	Foot	Minimum of 35 Feet
Oxygen Concentrator	\$65.00	Unit	No Leased Equipment
Furnace Whistle	\$0.50	Unit	Electric or Natural Gas Space Heat
Dual Speed Pool Pump Motor	\$60.00	Motor	Minimum of 1 HP Dual Speed Pump Motor
Variable Speed Pool Pump Motor	\$100.00	Motor	Minimum of 1 HP Dual Speed Pump Motor
Electric Space Heating			
Programmable Thermostat	\$55.00	Unit	Must Have Electric Space Heating
WiFi Thermostat	\$85.00	Unit	Must Have Electric Space Heating
Air Source Heat Pump	\$100.00	Ton	Minimum 15 SEER 8.5 hspf. ENERGY STAR Rated
	\$150.00	Ton	Minimum 16 SEER 9.0 hspf. ENERGY STAR Rated
Ground Source Heat Pump	\$2,500.00	Unit	Minimum 17.1 EER 3.6 COP. ENERGY STAR Rated
Electric Furnace	\$100.00	Unit	Must have Electronically Commutated Motor (ECM)
Storm Windows	\$4.50	Sq. Foot	Existing Single Pane Application. Must Have Electric Space Heating
Window Shade Film	\$0.35	Sq. Foot	Minimum SHGC 0.35. Must have Central Cooling System

Efficiency Opportunities	Incentive Amount Per	Qualifications	
Space Heating Insulation For assistance in determining existing insulation levels in your home, please call (800) 823-5995			
Exterior Wall Insulation* (Wall Above Grade)	\$0.30	Sq. Foot	R-0 Existing to R-19 Minimum. Must Have Electric Space Heating
	\$0.35	Sq. Foot	R-0 Existing to R-23 Minimum. Must Have Electric Space Heating
	\$0.40	Sq. Foot	R-0 Existing to R-29 Minimum. Must Have Electric Space Heating
Basement Wall Insulation*	\$0.10	Sq. Foot	R-0 Existing to R-10 Minimum (includes rim joist) Must Have Electric Space Heating
Crawlspace Wall Insulation*	\$0.10	Sq. Foot	R-0 Existing to R-10 Minimum. (includes rim joist) Must Have Electric Space Heating
Slab Insulation*	\$0.50	Sq. Foot	R-0 Existing to R-15 Minimum. Must Have Electric Space Heating
Duct Sealing	\$250.00	System	No Existing Sealing. Must Seal All Ducts. Must Have Electric Space Heating
<i>*R-0 = No Insulation (Removal of existing insulation does not qualify)</i>			
Water Heating			
Insulating Water Heater Tank Wrap	\$15.00	Tank Wrap	R-11 Minimum. Must Have Electric Water Heating
Water Heater Thermostat Setback	\$15.00	Unit	Initial Temp. 130°F Setback to 120°F. Must Have Electric Water Heating
Kitchen Faucet Aerators	\$5.00	Unit	Max. Flow Rate of 1.5 GPM. Minimum of 1 Per Home Must have Electric Water Heating
Low Flow Showerhead	\$45.00	Unit	Max. Flow Rate of 1.6 GPM. Minimum of 1 Per Home Must have Electric Water Heating
Thermostatic Shower Restriction Valve	\$10.00	Valve	Must have Electric Water Heat with Hot Water Loop and Pressure Balance Shower Valves

Details of the program, including incentives, are subject to change without prior notice.
Incentive amounts are valid through June 30, 2024.

Requirements

- NorthWestern Energy residential electric customers are eligible for the program.
- **NorthWestern Energy representatives may verify completed jobs prior to payment.**
- Work completed or materials purchased prior to July 1, 2023, will not be accepted under the program.
- Applies to existing homes and new materials only. New construction does not qualify. Garages do not qualify. Radiant Barriers do not qualify.
- Details of the program, including incentives, are subject to change without prior notice. Incentive amounts are valid through June 30, 2024.
- Customers are encouraged to obtain multiple bids to compare price, product, service, product performance characteristics and contractor warranty.

Questions? Call (800) 823-5995

Log on to NorthWesternEnergy.com/Eplus for a complete list of rebate programs and details.

CUSTOMER & PAYMENT INFORMATION: Please PRINT Clearly

(Check will be made payable to name on NorthWestern Energy account unless otherwise specified.)

NorthWestern Energy Acct# (REQUIRED): (Attach recent bill and list account number. Acct. # located in upper right hand corner of billing statement.)

Name on NorthWestern Energy ELECTRIC Account: _____

Installation Address: _____ City: _____ State: MT Zip: _____

Mailing Address (if different): _____ City: _____ State: _____ Zip: _____

Contact Name: _____ Email Address: _____ Phone: _____

CONTRACTOR INFORMATION: (Self-Installers may skip this section.)

Contractor Business Name: _____ Phone: _____

Contractor Name: _____

Contractor Email: _____

Efficiency Opportunities	Date Installed	Cost	Quantity	Manufacturer/Model #	Rebate Total (Office Use)
Measures Below MUST be ENERGY STAR Rated					
Air Purifier					
Clothes Washer					
Clothes Dryer					
Dishwasher					
Water Cooler No Leased Equipment					
Bathroom Exhaust Fan					
Room Air Conditioner					
Printer					
Desktop Computer					
Notebook Computer					

Efficiency Opportunities	Date Installed	Cost	Quantity	Additional Information			Rebate Total (Office Use)
Energy Saving Equipment Measures							
Smart Strip Surge Protector Must be Smart Surge Protector				Manufacturer/Model #			
Clothesline Minimum of 35 Feet							
Oxygen Concentrator No Leased Equipment				Manufacturer/Model #			
Furnace Whistle Electric or Natural Gas Space Heat				<input type="checkbox"/> Electric Space Heat <input type="checkbox"/> Natural Gas Space Heat			
Dual Speed Pool Pump Motor Minimum of 1 HP Dual Speed Pump Motor				HP (1.0 Min)	Manufacturer/Model #		
Variable Speed Pool Pump Motor Minimum of 1 HP Dual Speed Pump Motor				HP (1.0 Min)	Manufacturer/Model #		
Electric Space Heating Measures							
Programmable Thermostat Must Have Electric Space Heating				MAXIMUM of 1 Thermostat Per Account			
WiFi Thermostat Must Have Electric Space Heating				MAXIMUM of 1 Thermostat Per Account			
Air Source Heat Pump Minimum of 15 SEER and 8.5 hspf ENERGY STAR Rated				SEER Rating (15 Min.)	HSPF Rating (8.5 Min.)	Ton Rating	
Ground Source Heat Pump 17.1 EER, 3.6 COP ENERGY STAR Rated				EER Rating (17.1 Min.)	COP (3.6 Min.)	Ton Rating	
Electric Furnace Must have Electronically commutated motor (ECM)				BTU Rating	Manufacturer/Model #		
Storm Windows Existing Single Pane Application Must Have Electric Space Heating				Manufacturer/Model #			
Window Shade Film Minimum SHGC 0.35 Must have Central Cooling System				SHGC (0.35 Min.)	Central Cooling (Y/N)	Model #	
Electric Space Heating Insulation Measures							
Exterior Wall Insulation on Wall Above Grade R-0 Existing to R-19 Minimum Must Have Electric Space Heating				R-_____ (Max R-0)	R-_____ (Min R-19)	Model #	
Basement Wall Insulation R-0 Existing to R-10 Minimum; Includes Rim Joist Must Have Electric Space Heating				R-_____ (Max R-0)	R-_____ (Min R-10)	Model #	
Crawlspace Wall Insulation R-0 Existing to R-10 Minimum; Includes Rim Joist Must Have Electric Space Heating				R-_____ (Max R-0)	R-_____ (Min R-10)	Model #	
Slab Insulation R-0 Existing to R-15 Minimum Must Have Electric Space Heating				R-_____ (Max R-0)	R-_____ (Min R-15)	Model #	
Duct Sealing No Existing Sealing All Ducts Must Be Sealed Must Have Electric Space Heating							

Efficiency Opportunities	Date Installed	Cost	Quantity	Additional Information			Rebate Total (Office Use)
Electric Water Heating Measures							
Insulating Tank Wrap on Water Heater R-11 Minimum Must Have Electric Water Heating				R-_____ (Max R-0)	R-_____ (Min R-11)	Model #	
Water Heater Thermostat Setback Must Have Electric Water Heating				Initial Temp. Set. -_____ (Min 130°F)	Final Temp. Set -_____ (Max. 120°F)	Model #	
Kitchen Faucet Aerators Max. Flow Rate of 1.5 GPM Must Have Electric Water Heating				Minimum of 1 Per Home			
Low Flow Showerhead Max. Flow Rate of 1.6 GPM Must Have Electric Water Heating				Minimum of 1 Per Home			
Thermostatic Shower Restriction Valve Must have Electric Water Heat with Hot Water Loop and Pressure Balance Shower Valves				Manufacturer/Model #			

Projects completed or MATERIALS purchased prior to July 1, 2023 are not eligible.
Projects must be completed by and submitted by June 30, 2024.

Before submitting this application be sure to:

- Read Requirements (Page 2) and Terms and Conditions (Page 6)
- Complete and sign the application
- Include a recent NorthWestern Energy bill for the installation address
- Attach legible applicable receipts and invoices

Mail the completed application & all supporting documents to:

NorthWestern Energy
R-EX-E
P.O. Box 1167
Helena, MT 59624
Email: nwecommercialrebates@dnv.com

I certify that the information on this application is true and correct and that I have read, understand, and agree to the terms and conditions on the reverse of this application.

Customer Signature: _____ **Date:** _____

FOR OFFICE USE ONLY. DO NOT WRITE BELOW THIS LINE.

Date Application Received:	Date Verification Performed:
Date Additional Info Requested:	Verification Results: (circle one) PASS FAIL
Date Submitted for Payment:	Reason(s) for Failure (if applicable):
Total Incentive Amount: \$	Verifier Signature:

Terms and Conditions

APPLICATION: This application must be filled out completely, truthfully and accurately. Participants are advised to retain a copy of this application and any accompanying documentation submitted to NorthWestern Energy under this program. NorthWestern Energy will not be responsible for lost documentation pertaining to this application request. Funds for incentives are limited and available on a first-come, first-served basis. Details of this program, including incentives, are subject to change without prior notice.

ELIGIBILITY: Incentives are available to approved applicants who are NorthWestern Energy residential customers. Final determination of eligibility shall rest solely with NorthWestern Energy.

VERIFICATION: Participant's contractor will verify that the installed saving measures meet program standards and State of Montana codes. Participant's facility may also be selected for post-installation verification prior to incentive payment. No warranty is implied by this verification. NorthWestern Energy's inspection of installed equipment or energy saving measures is for the sole purpose of assuring that it has been installed and program criteria have been satisfied, and it is not for the purpose of inspecting materials or quality of work. NorthWestern Energy makes no representations of warranties concerning adequacy of materials or quality of the work by virtue of its inspection.

PAYMENT: The incentives will be paid within 4-6 weeks upon: (i) completion of the energy efficiency program saving measures, (ii) verification of the measures, and (iii) submission of this completed application with all required information attached.

PROOF OF PURCHASE: The invoices accompanying this application must itemize the products purchased and/or work performed. This proof of purchase must show: (1) the date of purchase and itemized price paid, (2) the size, type, make, model or part number for the products, and (3) a description of any installation or other labor charges.

INCENTIVE AMOUNT: Incentives for the energy efficiency program savings measures completed as set forth in this application are limited to the amounts set forth in this application and may not exceed the purchase price.

TAX LIABILITY: NorthWestern Energy is not responsible for any tax liability imposed on Participant as a result of payment of these incentives.

SAFETY & BUILDING CODES: Participant represents that: (i) all products installed and work performed complies with all federal, state and local safety, building and environmental codes, and (ii) products are UL listed, if applicable, and installed per manufacturer's instructions. NorthWestern Energy is not responsible for wiring, piping, appliances, chimneys, flues or venting, and/or equipment on Participant's premises beyond the appropriate service meter or other points of connection with NorthWestern Energy's service connection at which point the responsibility of NorthWestern Energy shall cease.

NO ENDORSEMENT: NorthWestern Energy does not endorse any particular manufacturer, contractor or product in promoting the energy efficiency program. The fact that names of particular manufacturers, contractors, products or systems may appear on this application does not constitute an endorsement. Manufacturers, contractors, products or systems not mentioned are not implied to be unsuitable or defective in any way. NorthWestern Energy or its agents do not sell energy conservation products directly to customers.

PROPERTY RIGHTS: Participant represents that Participant has the right to perform the rebated saving measures on the property on which those measures are performed and that any necessary landlord's consent has been obtained.

ACCESS & EVALUATION: NorthWestern Energy and/or its representatives may request access to the property and may review and evaluate the project during and after completion for up to 2 years. Participant agrees to provide reasonable access to the property for the purposes described herein.

ENERGY INFORMATION RELEASE: Participant authorizes NorthWestern Energy to access energy usage data for the project's specified account at the physical address of the project. Participant agrees to provide other reasonable assistance to obtain such information.

INFORMATION RELEASE: Participant agrees that NorthWestern Energy may include services and resulting energy savings in reports or other documentation submitted to the Montana Public Service Commission. NorthWestern Energy will treat all other information gathered in evaluations as confidential and report it only in the aggregate.

ELIGIBLE PRODUCTS: Products must meet energy efficiency specifications of NorthWestern Energy. These specifications may be found on the Web at NorthWesternEnergy.com/Eplus. If you, or your contractor, are not sure of the specifications, please call (800) 823-5995 before proceeding.

DISCLAIMER / NO LIABILITY: Participant understands that, while NorthWestern Energy is providing Participant with the incentives payment, NorthWestern Energy is not supervising work performed for Participant nor is NorthWestern Energy responsible in any way for proper completion of that work or proper performance of any products purchased. NorthWestern Energy is simply providing funding to assist Participant in implementing rebated saving measures. Participant assumes the risk of any loss or damage(s) that Participant may suffer in connection with installation of the measures. NorthWestern Energy does not guarantee any particular saving results by its approval of the application or by any other of its actions.