

## NorthWestern Energy - Montana Residential Electric – Existing Home Program Guidelines, Application Instructions & Incentive Amounts

### Qualifications

- NorthWestern Energy residential electric customers are eligible for the program.
- **NorthWestern Energy representatives may verify completed jobs prior to payment.**
- Work completed or materials purchased prior to August 1, 2021, will not be accepted under the program.
- This program is for existing homes. New construction does not qualify. Garages do not qualify. Radiant Barriers do not qualify.
- Details of the program, including incentives, are subject to change without prior notice. Incentive amounts are valid through June 30, 2022.

INCENTIVE AMOUNTS EFFECTIVE AUGUST 1, 2021		
Energy Saving Measure	Incentive Amount	Qualifiers
ENERGY STAR® Rated Clothes Washer	\$25.00/Unit	ENERGY STAR Rated
ENERGY STAR Dishwasher	\$5.00/Unit	Home Water Heating Exclusively with Electricity and be ENERGY STAR Rated
High Efficiency Bathroom Exhaust Fan	\$3.50/Unit	ENERGY STAR Rated
Programmable Thermostat	\$55.00/Thermostat	Home Must be Heated Exclusively with Electricity
WiFi Thermostat	\$85.00/WiFi Thermostat	Home Must be Heated Exclusively with Electricity
ENERGY STAR Air Purifier	\$100.00/Unit	ENERGY STAR Rated
ENERGY STAR Desktop Computer	\$6.00/Unit	ENERGY STAR Rated
ENERGY STAR Printer	\$0.50/Unit	ENERGY STAR Rated
ENERGY STAR Notebook Computer	\$0.50/Unit	ENERGY STAR Rated
ENERGY STAR Water Cooler	\$40.00/Unit	ENERGY STAR Rated (No Leased Equipment)
Insulating Tank Wrap on Water Heater	\$15.00/Tank Wrap	Home Water Heating Exclusively with Electricity (R-0 Existing; Install R-11 Minimum)
Kitchen Faucet Aerators	\$5.00/Aerator	Home Water Heating Exclusively with Electricity and Max. Flow Rate of 1.5 GPM
Thermostatic Shower Restriction Valve	\$10.00/Valve	Home Water Heating Exclusively with Electricity with Hot Water Loop and Pressure Balance Shower Valves
Exterior Wall Insulation on Wall Above Grade	\$0.30/Sq. Ft.	Home Must be Heated Exclusively with Electricity (R-0 Existing; Install R-19 Minimum)
Duct Sealing	\$250/System	Home Must be Heated Exclusively with Electricity, No existing Duct Sealing, and all Ducting Must be Sealed
Window Shade Film	\$0.35/Sq. Ft.	Must have Central Cooling System and Minimum SHGC of 0.35
ENERGY STAR Air Source Heat Pump	\$125.00/Ton	ENERGY STAR Rated (≥ 15 SEER and ≥ 8.5 hspf)
ENERGY STAR Ground Source Heat Pump	\$2500.00/System	ENERGY STAR Rated Split System (≥ 17.1 EER, ≥ 3.6 COP- with desuperheater to Supplement DHW Heating)
Dual Speed Pool Pump Motors	\$60.00/Motor	Minimum of 1 HP Dual Speed Pool Pump Motor Only
Variable Speed Pool Pump Motors	\$100.00/Motor	Minimum of 1 HP Variable Speed Pool Pump Motor Only
Clothesline	\$0.50/Linear Ft.	Minimum of 35 Linear Ft.

\*R-0 = No Insulation (Removal of existing insulation does not qualify)

### Steps to Participate

1. Refer to the chart above for eligible energy saving measures.
2. Identify which of these measures apply to your home. For assistance in determining the existing insulation levels in your home, please call (800) 823-5995.
3. Obtain bids from several contractors.
4. Hire the contractor of your choice or do the work yourself.
5. Complete and sign the E+ Residential Electric – Existing Home application. Your contractor (or you if you are self-installing) must indicate the beginning and ending R-value and initial next to each completed job.
6. Attach originals or legible copies of the following:
  - Invoice from contractor or receipt for materials purchased.
  - Contractor invoice should include: invoice date; invoice number; name and address of contractor; address where work was performed; square footage insulated; R-value of insulation installed; and itemized cost of all installed materials.
  - Current NorthWestern Energy bill for address where insulation was installed.

**NOTE: Rebate is paid to current account holder.**

7. Submit completed application along with all documentation and current NorthWestern Energy bill.

**Mail to:** NorthWestern Energy  
Attn: R-EX-E  
PO Box 1167  
Helena, MT 59624

**Email:**  
nwecommercialrebates@dnv.com

### Questions? Call (800) 823-5995

Log on to [NorthWesternEnergy.com/Eplus](http://NorthWesternEnergy.com/Eplus) for a complete list of rebate programs and details.

Details of the program, including incentives, are subject to change without prior notice.  
Incentive amounts are valid through June 30, 2022.

**CUSTOMER & PAYMENT INFORMATION: (Check will be made payable to name on NorthWestern Energy account unless otherwise specified.)**

Please PRINT Clearly NorthWestern Energy Acct# (REQUIRED):            (Attach recent bill and list account number. Acct. # located in upper right hand corner of billing statement.)

Name on NorthWestern Energy ELECTRIC Account:

Installation Address: \_\_\_\_\_ City: \_\_\_\_\_ State: MT Zip: \_\_\_\_\_

Mailing Address (if different): \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Email Address: \_\_\_\_\_ Phone: \_\_\_\_\_

**CONTRACTOR INFORMATION: (Self-Installers may skip this section.)**

Contractor Information: \_\_\_\_\_ Phone: \_\_\_\_\_

Contractor Name: \_\_\_\_\_

Name of Installer(s): \_\_\_\_\_

Contractor certified that the work initialed below has been completed and that the information is true and correct.

\_\_\_\_\_  
(Contractor Signature)

**PROJECT(S) COMPLETED (All invoices and/or receipts must be included with this application.)**

Energy Savings Measures	Date Installed	Cost	Quantity	Additional Information	Rebate Total (Office Use Only)
<b>Energy Saving Equipment Measures</b>					
High Efficiency Bathroom Exhaust Fan ENERGY STAR® Rated				Manufacturer/Model #	
ENERGY STAR Standards Clothes Washer ENERGY STAR Rated				Manufacturer/Model #	
Clothesline Minimum of 35 Ft.				Minimum of 35 Linear Ft.	
ENERGY STAR Air Purifier ENERGY STAR Rated				Manufacturer/Model #	
ENERGY STAR Desktop Computer ENERGY STAR Rated				Manufacturer/Model #	
ENERGY STAR Printer ENERGY STAR Rated				Manufacturer/Model #	
ENERGY STAR Notebook Computer ENERGY STAR Rated				Manufacturer/Model #	
ENERGY STAR Water Cooler ENERGY STAR Rated (No Leased Equipment)				Manufacturer/Model #	
Dual Speed Pool Pump Motors Minimum of 1 HP Dual Speed Pump Motor				Horsepower Manufacturer/Model #	
Variable Speed Pool Pump Motors Minimum of 1 HP Dual Speed Pump Motor				Horsepower Manufacturer/Model #	
<b>Electric Water Heating Measures</b>					
ENERGY STAR Dishwasher Must Have Electric Water Heating and be ENERGY STAR Rated				Manufacturer/Model #	
Insulating Tank Wrap on Water Heater Must Have Electric Water Heating (R-11 Minimum)				R-_____ (Max R-0)      R-_____ (Min R-11)      Model #	
Kitchen Faucet Aerators Must have Electric Water Heat (Max. Flow Rate of 1.5 GPM)				MINIMUM of 1 Per Home	
Thermostatic Shower Restriction Valve Must have Electric Water Heat with Hot Water Loop and Pressure Balance Shower Valves				Manufacturer/Model #	

Energy Savings Measures	Date Installed	Cost	Quantity	Additional Information			Rebate Total (Office Use Only)
<b>Electric Space Heating Measures</b>							
Programmable Thermostat Must Have Electric Space Heating				MAXIMUM of 1 Thermostat Per Account			
WiFi Thermostat Must Have Electric Space Heating				MAXIMUM of 1 Thermostat Per Account			
Exterior Wall Insulation on Wall Above Grade Must Have Electric Space Heat (R-0 Existing Install R-19 Minimum)				R-_____ (Max R-0)	R-_____ (Min R-19)	Model #	
Duct Sealing Duct Sealing on Electric Heating System				Must Seal All Ducts			
Window Shade Film Must have Central Cooling System and Minimum SHGC of 0.35				SHGC (0.35 Min.)	Central Cooling (Y/N)	Model #	
ENERGY STAR Air Source Heat Pump Minimum of 15 SEER and 8.5 hspf				SEER Rating	HSPF Rating	Ton Rating	
ENERGY STAR Ground Source Heat Pump 17.1 EER, 3.6 COP- with desuperheater				EER Rating	COP	Ton Rating	

**PLEASE READ TERMS AND CONDITIONS ON THE BACK OF THIS APPLICATION BEFORE SIGNING**

Customers are encouraged to obtain multiple bids to compare price, product, service, product performance characteristics and contractor warranty. NorthWestern Energy or its agents do not sell energy conservation products directly to customers. NorthWestern Energy does not endorse or recommend any specific manufacturer, brand or model of energy conservation products. State and federal tax credits may be available for many qualifying energy efficiency improvements. For more information call (406) 444-6900 or visit [www.revenue.mt.gov](http://www.revenue.mt.gov)

**Projects completed or MATERIALS purchased prior to August 1, 2021 are not eligible.**  
Projects must be completed by and submitted by June 30, 2022.

**Before submitting this application be sure to:**

- Include a recent NorthWestern Energy bill for the installation address
- Attach all applicable receipts and invoices
- Read Terms and Conditions (on the back of this application)
- Complete and sign the application

Mail the completed application & all supporting documents to:

**NorthWestern Energy**  
R-EX-E  
P.O. Box 1167  
Helena, MT 59624  
Email: [nwecommercialrebates@dnv.com](mailto:nwecommercialrebates@dnv.com)

*I certify that the information on this application is true and correct and that I have read, understand, and agree to the terms and conditions on the reverse of this application.*

**Customer Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**FOR OFFICE USE ONLY. DO NOT WRITE BELOW THIS LINE.**

Date Application Received:	Date Verification Performed:
Date Additional Info Requested:	Verification Results: (circle one) <b>PASS</b> <b>FAIL</b>
Date Submitted for Payment:	Reason(s) for Failure (if applicable):
Total Incentive Amount: \$	Verifier Signature:

## **Terms and Conditions**

**APPLICATION:** This application must be filled out completely, truthfully and accurately. Participants are advised to retain a copy of this application and any accompanying documentation submitted to NorthWestern Energy under this program. NorthWestern Energy will not be responsible for lost documentation pertaining to this application request. Funds for incentives are limited and available on a first-come, first-served basis. Details of this program, including incentives, are subject to change without prior notice.

**ELIGIBILITY:** Incentives are available to approved applicants who are NorthWestern Energy residential customers. Final determination of eligibility shall rest solely with NorthWestern Energy.

**VERIFICATION:** Participant's contractor will verify that the installed saving measures meet program standards and State of Montana codes. Participant's facility may also be selected for post-installation verification prior to incentive payment. No warranty is implied by this verification. NorthWestern Energy's inspection of installed equipment or energy saving measures is for the sole purpose of assuring that it has been installed and program criteria have been satisfied, and it is not for the purpose of inspecting materials or quality of work. NorthWestern Energy makes no representations of warranties concerning adequacy of materials or quality of the work by virtue of its inspection.

**PAYMENT:** The incentives will be paid within 4-6 weeks upon: (i) completion of the Efficiency Plus (E+) Rebate Program saving measures, (ii) verification of the measures, and (iii) submission of this completed application with all required information attached.

**PROOF OF PURCHASE:** The invoices accompanying this application must itemize the products purchased and/or work performed. This proof of purchase must show: (1) the date of purchase and itemized price paid, (2) the size, type, make, model or part number for the products, and (3) a description of any installation or other labor charges.

**INCENTIVE AMOUNT:** Incentives for the Efficiency Plus (E+) Rebate Program savings measures completed as set forth in this application are limited to the amounts set forth in this application and may not exceed the purchase price.

**TAX LIABILITY:** NorthWestern Energy is not responsible for any tax liability imposed on Participant as a result of payment of these incentives.

**SAFETY & BUILDING CODES:** Participant represents that: (i) all products installed and work performed complies with all federal, state and local safety, building and environmental codes, and (ii) products are UL listed, if applicable, and installed per manufacturer's instructions. NorthWestern Energy is not responsible for wiring, piping, appliances, chimneys, flues or venting, and/or equipment on Participant's premises beyond the appropriate service meter or other points of connection with NorthWestern Energy's service connection at which point the responsibility of NorthWestern Energy shall cease.

**NO ENDORSEMENT:** NorthWestern Energy does not endorse any particular manufacturer, contractor or product in promoting the Efficiency Plus (E+) Rebate Programs. The fact that names of particular manufacturers, contractors, products or systems may appear on this application does not constitute an endorsement. Manufacturers, contractors, products or systems not mentioned are not implied to be unsuitable or defective in any way. NorthWestern Energy or its agents do not sell energy conservation products directly to customers.

**PROPERTY RIGHTS:** Participant represents that Participant has the right to perform the rebated saving measures on the property on which those measures are performed and that any necessary landlord's consent has been obtained.

**ACCESS & EVALUATION:** NorthWestern Energy and/or its representatives may request access to the property and may review and evaluate the project during and after completion for up to 2 years. Participant agrees to provide reasonable access to the property for the purposes described herein.

**ENERGY INFORMATION RELEASE:** Participant authorizes NorthWestern Energy to access energy usage data for the project's specified account at the physical address of the project. Participant agrees to provide other reasonable assistance to obtain such information.

**INFORMATION RELEASE:** Participant agrees that NorthWestern Energy may include services and resulting energy savings in reports or other documentation submitted to the Montana Public Service Commission. NorthWestern Energy will treat all other information gathered in evaluations as confidential and report it only in the aggregate.

**ELIGIBLE PRODUCTS:** Products must meet energy efficiency specifications of NorthWestern Energy. These specifications may be found on the Web at [NorthWesternEnergy.com/Eplus](http://NorthWesternEnergy.com/Eplus). If you, or your contractor, are not sure of the specifications, please call (800) 823-5995 before proceeding.

**DISCLAIMER / NO LIABILITY:** Participant understands that, while NorthWestern Energy is providing Participant with the incentives payment, NorthWestern Energy is not supervising work performed for Participant nor is NorthWestern Energy responsible in any way for proper completion of that work or proper performance of any products purchased. NorthWestern Energy is simply providing funding to assist Participant in implementing rebated saving measures. Participant assumes the risk of any loss or damage(s) that Participant may suffer in connection with installation of the measures. NorthWestern Energy does not guarantee any particular saving results by its approval of the application or by any other of its actions.